

# Statement of Assets & Liabilities

## Assets

Cash and savings \$ \_\_\_\_\_  
Value of current home \$ \_\_\_\_\_  
Other real estate owned \$ \_\_\_\_\_  
Stocks or bonds \$ \_\_\_\_\_

## Liabilities

Car loan(s) \$ \_\_\_\_\_  
Bank loan(s) \$ \_\_\_\_\_  
Current mortgage \$ \_\_\_\_\_  
Other mortgage \$ \_\_\_\_\_

## Cash value

Life insurance \$ \_\_\_\_\_  
Automobiles \$ \_\_\_\_\_  
Other assets (detail)  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

## Credit card balances

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
Other loans or debts  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

**Total assets:** \$ \_\_\_\_\_

**Total liabilities:** \$ \_\_\_\_\_

**Total assets minus total liabilities = Net worth** \$ \_\_\_\_\_